



New Client Information

This note explains the services we provide and our approach in doing so.

Services

We are competent to provide advice on residence, taxation and establishing a business in Gibraltar. We also have a wide-ranging understanding of international tax principles. Wherever possible we will seek to implement our advice and provide ongoing involvement and support.

We wish to form a longstanding and open relationship with our clients based on mutual trust and respect.

Engagement Terms

We offer two distinct ways in which clients may engage with us:

(i) Advisory Services

If you would like to engage us to provide formal advisory services, we shall set out the basis of our fees with you. Our average rate is typically £250 per hour. Fee estimates can be provided on request and/or we can agree a fixed fee for a specific and identifiable piece of work.

(ii) Annual Retainer Services

We recognise that not all clients require tax advice in the form of a full written report and instead may prefer the ability to access professional services on a more flexible basis in the form of ad hoc email correspondences, meetings or telephone support.

We offer a retained advisory service where you can access an allowance of agreed professional time for a discounted rate of £200 per hour and which will be charged in increments of 15 minutes. You can choose whatever time allowance you wish subject to a minimum annual retainer fee of £1,000 (i.e. 5 hours professional time) payable in advance.

Note that if we are discussing your affairs in a meeting or telephone call then whilst we may offer suggestions, ideas and express general views but these should not be construed as a substitute for written advice.